A. Santokį L. Associates

Company Secretaries

Ajit M. Santoki B.B.A.,F.C.S. 203,AbhishekComplex B/h. Navgujarat College, Income-Tax, Ahmedabad-380014. (M) +91 97254 37370

Certificate of Compliance

To, The Members, Indo US Bio-Tech Limited

We hereby certify and confirm that the Proposed Preferential Issue under Chapter V of SEBI (ICDR), 2018 and relevant provisions of Companies Act, 2013 is being done in Compliance with existing requirements under provisions of said SEBI Regulations.

For, A. Santoki & Associates (Company Secretaries)

Ajit M. Santoki Proprietor C.O.P.No.2539 M. No. F4189

Place: Ahmedabad Date: 07/07/2022

UDIN: F004189D000587266